

SOUTH CAROLINA INDEPENDENT SCHOOL COVID-19 IMPACT SURVEY

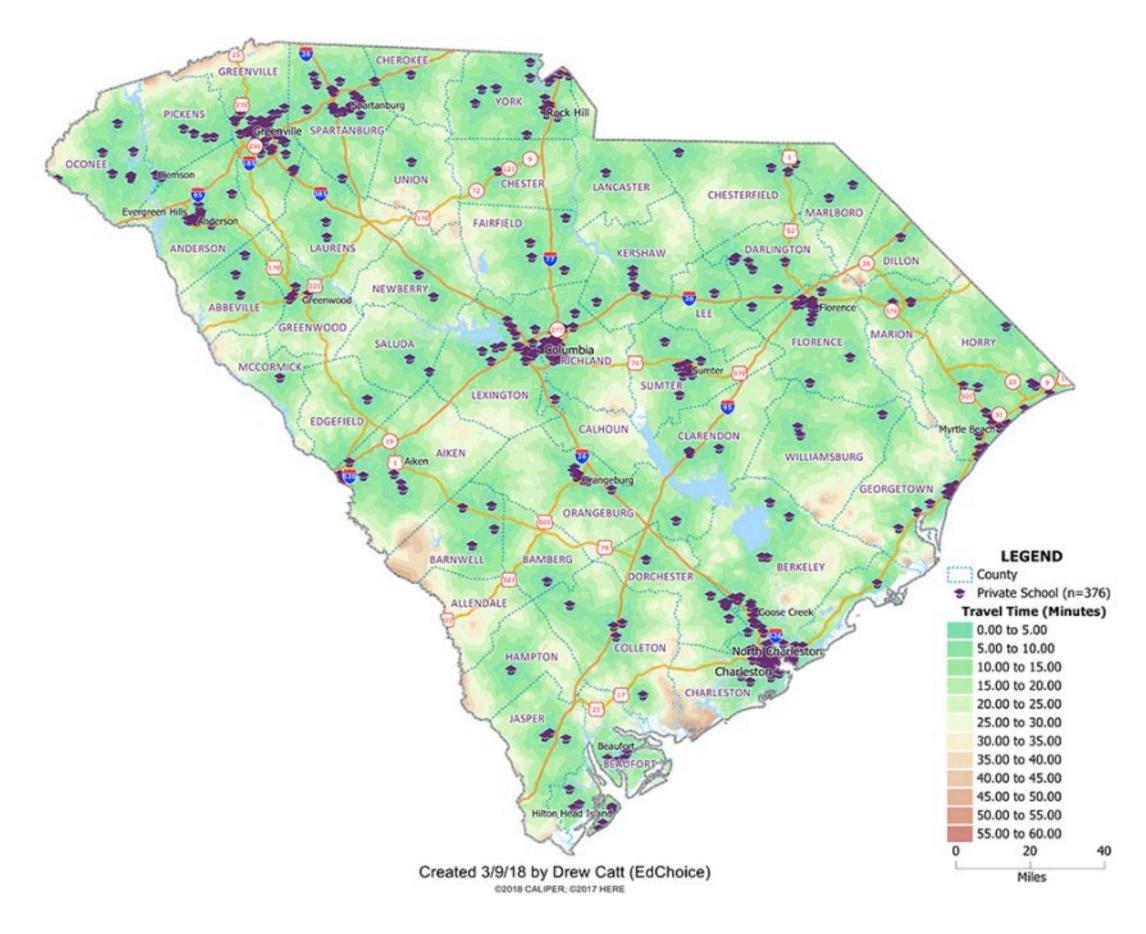
CONDUCTED ONLINE APRIL 15 – APRIL 24, 2020

In partnership with the SC Association of Christian Schools (SCACS), the Catholic Diocese of Charleston, the South Carolina Independent School Association (SCISA), and the Palmetto Association of Independent Schools (PAIS)

INTRODUCTION TO SC'S INDEPENDENT SCHOOLS

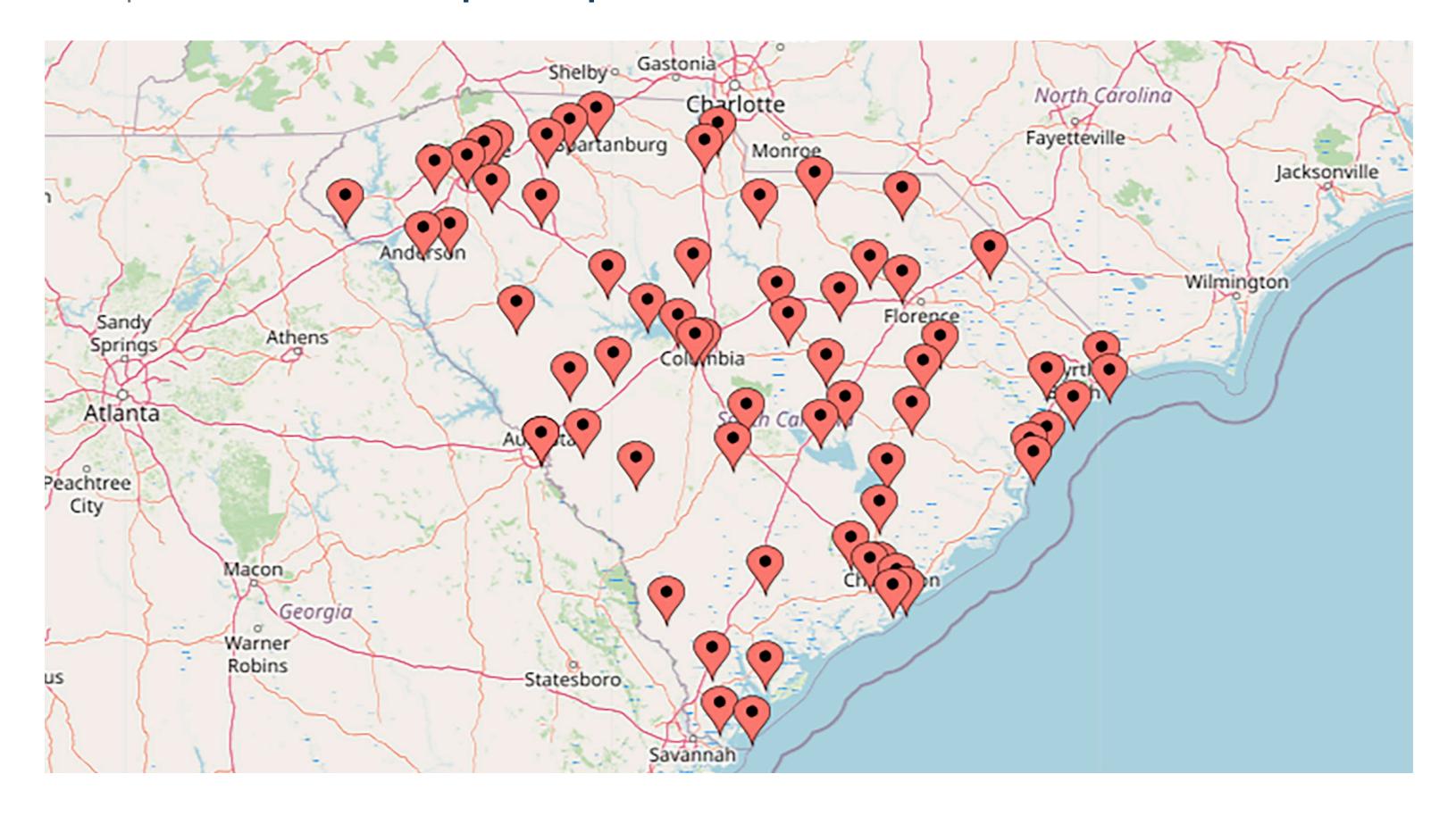
There are around **350 independent schools** in South Carolina, serving between **50,000 and 60,000 students**. This represents **6-8**% of South Carolina's total student population.

- Nearly 100% of South Carolina students live within a 30-minute drive of at least one independent school.
- 79% serve students with special needs.
- 57% provide some form of financial assistance to students.
- The median cost of combined tuition and fees is \$5,210/year.



COVID-19 SURVEY PARTICIPATION

A total of **220 schools** received the survey. **157 schools** from every corner of the state responded for a **71% participation rate.**



COVID-19 IMPACT ON LEARNING

100% of South Carolina independent schools surveyed are engaged in some form of interactive distance learning.

| School Association | School Survey Responses | Students Represented by Survey | Paper Packet Only | eLearning: Live & Pre-Recorded | Blended: Paper Packet + eLearning | Other |
|--------------------|----------------------------|--------------------------------|----------------------|-----------------------------------|--------------------------------------|-------|
| SCACS | 40 | 6,380 | O | 9 | 31 | 0 |
| SCISA | 74 | 19,313 | O | 25 | 48 | 1* |
| PAIS | 10 | 5,006 | O | 7 | 3 | 0 |
| Catholic | 33 | 7,895 | O | 5 | 28 | 0 |
| TOTAL | 157 | 38,594 | 0% | 29% | 70% | 1% |

^{*}Other = Montessori Materials Bins

OVERCOMING CHALLENGES OF DISTANCE LEARNING



I had a school head call me and tell me how proud he was of his teachers and their support for the school's virtual learning platform. What was most telling about this story was that the head stated that the teachers that had resisted implementing this type of initiative into their traditional instructional pedagogy, were the first to embrace this new platform. When asked why they were so willing to implement this new protocol, they stated, "We will do whatever it takes to make sure our students get what they need to be successful."

This is a perfect example of why independent education is so great. Our instructors, schools, and parents love our students so much, they will sacrifice whatever they need to in order to provide outstanding academics and services to all of the students they serve.

- Dr. Spencer Jordan, Executive Director of SCISA

OVERCOMING CHALLENGES OF DISTANCE LEARNING

Many independent schools serve children that without significant assistance would not otherwise be able to attend. These families that sacrifice and struggle to earn enough to feed their children in many cases do not have adequate internet coverage, if any.

Mary Margaret Martin, Principal of St. Anthony of Padua School, Greenville, SC:

St. Anthony of Padua Catholic School, with 92% of its students eligible for free and reduced lunch, embraced virtual education with more barriers than anticipated. We quickly provided all students in our school a Chromebook or iPad. These same families needed food and secure interest access. Each family was paired with a local foodbank or Catholic Charities to ensure their nutrition needs were adequately met. In addition, we had to cover the internet expenses for a significant portion of our families that had fallen behind on their bills for several months. We continue to provide online speech therapy and other ABA therapies to students for our exceptional learners.

ESTIMATED FINANCIAL IMPACT

CURRENT SCHOOL YEAR

145 schools provided estimated financial losses for the 2019-20 school year.

- Projected losses range from \$1,000 to over \$5 million for individual schools or school systems
- The combined projected loss is currently \$19.7 million

MOST CITED IMPACTS:

- Loss of before- and after-school ("extended care") and summer camp programs
- Tuition refunds
- Tuition non-payment/Increased financial aid to families
- Student withdrawals
- Maintaining payroll for non-teaching and extended care staff

- Cancelled fundraising events
- Increased technology & other distance learning costs
- Additional cleaning expenses
- Food service programs
- Exceptional SC (ECENC) shortfall
- Reduced philanthropic donations
- Cancelled athletic events

ESTIMATED FINANCIAL IMPACT

NEXT SCHOOL YEAR

135 schools provided estimated financial losses for the 2020-21 school year.

- Most schools project a 10-20% reduction in enrollment
- Projected losses range from \$5,000 to over \$5 million for individual schools or school systems
- The combined projected loss was \$33.6 million

MOST CITED IMPACTS:

- Decrease in enrollment due to family finances (attrition)
- Decrease in new students and auxiliary programs
- Ongoing cleaning costs
- Anticipated reduction in philanthropic giving
- Technology upgrades to continue distance learning
- Significant need for teacher professional development for distance learning

- Anticipated restrictions of number of students in classrooms due to social distancing rules:
 - o Possible need for additional teachers/staff, or
 - Potentially having to turn students away
- Possible maintaining of non-teaching staff during distance learning times
- Remedial education for lost learning time
- Increased student aid requests

COVID-19 IMPACTS ON EMPLOYMENT

10 schools have laid off administration

11 schools have furloughed faculty

31 school have laid off staff

At least 45 schools answered "not yet" to some potential combination of future administrative/faculty/staff job cuts.

NEEDS-BASED FINANCIAL AID

20% of the students represented in this survey already receive some form of needs-based financial assistance.

Family and school budget crunches, paired with an expected decrease in philanthropic support, pose a real threat to these children continuing to receive the education their parents believe best meets their needs.

IMPACT ON STATE & LOCAL BUDGETS

Shrinking enrollment and potential school closures also impact public education budgets. Impact projection scenarios range from \$31 million to over \$100 million.

Average federal, state, and local public school spending for the 2019-20 school year is estimated at \$14,383 per pupil. (SOURCE: SC Office of Revenue and Fiscal Affairs)

| State | Private School Enrollment, 2017-18 | Estimated marginal cost for enrollment increase in public system (state plus local) | 10% of private enrollment | Projected increase on state only (10% migration) | Est. total cost increase (state plus local) to absorb increase in students (10% migration) |
|-------------------|---------------------------------------|---|---------------------------|--|--|
| South Carolina | 49,788 | \$11,772 | 4,979 | \$31,421,096 | \$58,610,226 |

Source: The K-12 Financial Cliff: What States Could Face If Students Switch Schooling Sectors, EdChoice

| PK-12 Student Enrollment | | | Expenditure | Fiscal Impact of Private School Students Entering Public Schools by % Figures in Dollars | | | |
|--------------------------|---------------|---------|---------------------------|--|--------------|--------------|---------------|
| Private School | Public School | Total | % Private School Students | Average Per Pupil | 5% | 10% | 20% |
| 62,830 | 763,533 | 826,363 | 8% | 11,306 | \$35,516,812 | \$71,033,624 | \$142,067,249 |

WHAT CAN BE DONE TO HELP?

- At least 89 schools surveyed have applied for the SBA's Paycheck Protection Program, with varying degrees of success.
- Under the CARES Act, South Carolina will receive significant Education Stabilization funds:
 - \$204 million allocated specifically for Elementary and Secondary School Emergency Relief. The law states that private school students <u>must</u> have equitable access to services provided by these funds, which will flow through the South Carolina State Department of Education (SDE) to local districts (known as Local Education Authorities or LEAs). It will be up to the LEA's to ensure that private school students receive the "equitable services" the law dictates.
 - o **\$47 million** is designated to the <u>Governor's Emergency Education Relief Fund</u> (GEER). This fund could be a critical lifeline directly to private schools, because it grants the Governor flexibility to include "education-related entities" and protect "education-related jobs," including those at independent schools.

WHAT CAN BE DONE TO HELP?

- Provide private school **teachers** access to the same **professional development opportunities** around distance learning that may be provided to public school teachers.
- Create more virtual learning opportunities, such as <u>Online Course</u>
 <u>Access</u>, that could benefit *all* South Carolina students, including those at independent schools.
- Create sustainable funding mechanisms to support qualified students'
 ability to attend a school of their choice, which empirical studies in states
 like Florida have shown improve public education and save the state
 money.

The Greenville News

'WE'LL FIND A WAY'



Jessica Bell, left, and Sandra Coffman, owners of Split Creek Farm in Anderson, hold day-old kids. PHOTOS BY KEN RUINARD/GREENVILLE NEWS

Coronavirus pandemic hits award-winning Split Creek Farm at worst possible time

Lillia Callum-Penso Greenville News

Though she remained out of sight, Loud Mouse made her presence known. The resident goat at Split Creek Farm didn't care one way or another about the coronavirus, she wanted food and she wanted to be milked.

In normal times, Sandra Coffman and Jessica Bell, who co-own the 30-some acre goat farm and Grade A dairy in Anderson County, would welcome the goat's pleas for milking, which in springtime increases twofold.

Normally, more milk production means the farm increases production of Split Creek's products like fudge, yogurt and the farm's award-winning cheeses. Increased production normally means more product to sell to the farm's more than 60 restaurants and grocery wholesale accounts throughout South Carolina and Georgia during a time when demand is

But these are not normal times.

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"The highest point of production is in two weeks," said Bell, who has worked on the farm for nearly three decades. "We've got the most product we will have all year long now, and we have nowhere to go with it."

In a mere six weeks, Coffman and Bell have seen their farm's livelihood brought to the brink, watched the successful wholesale business they spent the last three years building to nearly 70% of their revenue come to a near standstill.



Coffman is greeted by 6-day-old kids in a closed area on the deck of the store at the farm.

Private schools applying for loans

Coronavirus threatens enrollment in state

Ariel Gilreath Greenville News JSA TODAY NETWORK - SOUTH CAROLINA

At least 89 private schools across South Carolina have applied for federal small-business loans through the Paycheck Protection Program as the coronavirus pandemic leaves school leaders wondering what impact the virus will have on enrollment.

Like public schools, private schools across the state also closed their doors when Gov. Henry McMaster closed school buildings in March.

Of more than 300 private K-12 schools in South Carolina, 145 reported collective losses of about \$20 million this year according to a survey from the Palmetto Promise Institute, a conservative thinktank that conducted the survey with help from several private-school associations in the state.

Spencer Jordan, director of the South Carolina Independent Schools Association, said most of that revenue decline comes from auxiliary funds related to canceled fundraisers and events, though he said some of it is also likely from families being unable to pay tuition.

"From my schools, SCISA schools. there's only been about 5% of children who have dis-enrolled at this time," Jordan said.

Jordan said SCISA and three other private-school organizations in the state have projected a worst-case scenario next year based on school feed back and national reports that show a 20% drop in enrollment if the economy doesn't start bouncing back.

Christ Church Episcopal School in Greenville has projected about two dozen scenarios of what its fall enrollment could look like, ranging from single-percent drops to a 20% drop.

"That would be just horrifying," said Leonard Kupersmith, head of Christ Church Episcopal School.

Ellen Weaver, president of the Palmetto Promise Institute, said state and local budgets could be impacted by \$31 million to \$100 million if students leave private schools for free, public ones next year.

For many private schools, a 20% drop in enrollment would be devastat-

"This has, for all of us, posed some

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2A MONDAY, MAY 4, 2020 THE GREENVILLE NEWS

Can vitamins C and D treat COVID-19?

Doctor spreading 'dangerous' claims

Stephen Gruber-Miller

Despite a lack of evidence that vita- cized Mercola for sharing dangerous in- treat patients with coronavirus. mins are effective against the novel corformation. onavirus, a doctor with a history of making misleading claims said they are be- the public is extremely misleading and therapies employed at the discretion of ing used as a treatment for the virus.

who promotes alternative medicines. and sells [certain] products with claims The U.S. Food and Drug Administration that are misleading." has issued Mercola at least three warn-

potentially very dangerous," Dr. Ste- physicians in our health system." An April 7 article by Dr. Joseph Mer- phen Barrett told Chicago Magazine for

Mercola's claim about vitamins and

ing letters over the years, accusing him the coronavirus cites a New York Post of making "false or misleading claims" article from March 24 which describes about products he has promoted on his the use of vitamin C by Northwell website. Medical experts have also criti- Health, a New York hospital system, to it, but said there's no evidence.

Northwell spokesperson Jason Moli-

Molinet declined to answer follow-up "If that were true, believe me it would ly adopted as coronavirus treatment" runs QuackWatch.org, a medical watch- use of vitamin C was, what the results of claims that "vitamins C and D are now dog website. "He exaggerates the risks the treatment were and what studies or (finally) being adopted in the conven- and potential dangers of legitimate sci- data Northwell relied on when deciding for Infectious Diseases said it's a myth tional treatment of novel coronavirus." ence-based medical care, and he pro- whether to use vitamin C as part of CO- that extra vitamin C will prevent CO-Mercola is a doctor of osteopathy motes a lot of unsubstantiated ideas VID-19 treatment. He also declined to VID-19.

make a doctor available to speak about the treatment, saying that "that's the extent of our statement on this."

Dr. William Schaffner, medical director for the National Center for Infectious Diseases and a professor of infectious diseases at Vanderbilt University's School of Medicine, said he's heard claims that vitamins C and D can be used either to prevent disease or to treat

"I sure wish they were true but there's no evidence to support either of preventive or treatment in any dose," he

cola headlined "Vitamins C and D final- a 2012 article about Mercola. Barrett questions about how widespread the be headline news and we would all be

Specifically, the National Foundation

Schools

Continued from Page 1A

financial difficulties that I know will be that if the economy doesn't open back when schools closed. up, then their school may not be in exis-

for the possibility of fewer students and back by at least a year.

idea what next year's budget will look committed.

nue stream." Barfell said.

The school had kicked off a capital

Kupersmith said Christ Church has have not changed. Sam Barfell, superintendent of revised its budget to show a lower enat enrollment numbers daily to get an mith said, and 104 new students have pandemic.

"If we were to judge by the metrics lusz said. "We track that as diligently as you right now, we would be pretty optimistic would imagine when it's your only reve- about the opening in August, but I think the summer is going to be a significant The school has two additional stu- period of re-evaluation," Kupersmith very difficult for some of our schools to dents enrolled for the fall semester com- said. "Because we approach planning overcome," Jordan said. "We have quite pared to last year, Barfell said, but inquivery conservatively, particularly finan-a company's payroll for eight weeks and a few schools that are very concerned ries dropped off significantly in March cial planning, we have steeled ourselves for setbacks."

Patti Wilusz, communication coordi- time projects fundraising campaign that nator with First Presbyterian Academy Officials with several Upstate schools would have gone toward a new educa- in Greenville, said enrollment at the said they are not anticipating such a tion building and gym, but Barfell said school was higher than last year in Jan-first round, while the U.S. Small Busidrastic decline, but they are budgeting officials decided to push that campaign uary when the re-enrollment period ness Administration opened up another ended, and she said those numbers round of loans Monday.

Southside Christian School in Green- rollment for the first day of school. Of wave of businesses applying for the fed- with The Greenville News and Indepenville, said tuition makes up nearly 100% the 1,030 students that could return eral small business loans intended to dent Mail. Contact her at of the school's budget, so officials look next year, 950 have re-enrolled, Kupers- help businesses stay afloat during the agilreath@gannett.com and on Twitter

"We were approved very rapidly," Wi-

South Carolina received \$3.8 billion out of \$350 billion made available nationwide in the first round of PPP loans earlier in April before the fund quickly ran out. The loans are intended to cover will be forgiven if owners can prove they retained their employees during that

About 23,000 South Carolina businesses were able to receive loans in that

Ariel Gilreath is a watchdog reporter Wilusz said the school was in the first focusing on education and family issues

To read full article, click here.

